

NORTHERN DISTRICT OF TEXAS

Dallas Division

In re: GGI Holdings, LLC et al. § Case No. 20-31318
§
§ Lead Case No. 20-31318
Debtor(s) § Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025 Petition Date: 05/04/2020

Plan Confirmed Date: 08/26/2020 Plan Effective Date: 09/10/2020

This Post-confirmation Report relates to: Reorganized Debtor
 Other Authorized Party or Entity: GGI Liquidating Trust
Name of Authorized Party or Entity

/s/ John J. Kane
Signature of Responsible Party
04/21/2025
Date

John J. Kane
Printed Name of Responsible Party

901 Main Street, Suite 5200, Dallas, TX 75202
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

	Current	Quarter	Total Since Effective Date
a. Total cash disbursements		\$46,701	\$29,541,290
b. Non-cash securities transferred		\$0	\$0
c. Other non-cash property transferred		\$0	\$0
d. Total transferred (a+b+c)		\$46,701	\$29,541,290

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
i	Dundon Advisor, LLC	Financial Professional	\$0	\$140,744	\$0	\$140,744
ii	Dykema Gossett, PLLC	Lead Counsel	\$0	\$1,088,048	\$0	\$1,088,048
iii	B.Riley Advisory Service	Financial Professional	\$0	\$711,244	\$0	\$711,244
iv	Kilpatrick Townsend & Stockton	Special Counsel	\$0	\$405,719	\$0	\$405,719
v	Norton Rose Fulbright	Special Counsel	\$0	\$114,304	\$0	\$114,304
vi	Wick Phillips Gould & Martin	Special Counsel	\$0	\$64,131	\$0	\$64,131
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
Itemized Breakdown by Firm						
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)		\$0	\$2,524,189	\$0	\$2,524,189

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$8,166,278	\$0	\$8,166,278	\$8,166,278	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$30,000	\$30,000	\$30,000	\$30,000	100%
d. General unsecured claims	\$15,045,848	\$0	\$12,045,848	\$29,779,822	40%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Mark Shapiro

Signature of Responsible Party

Trustee

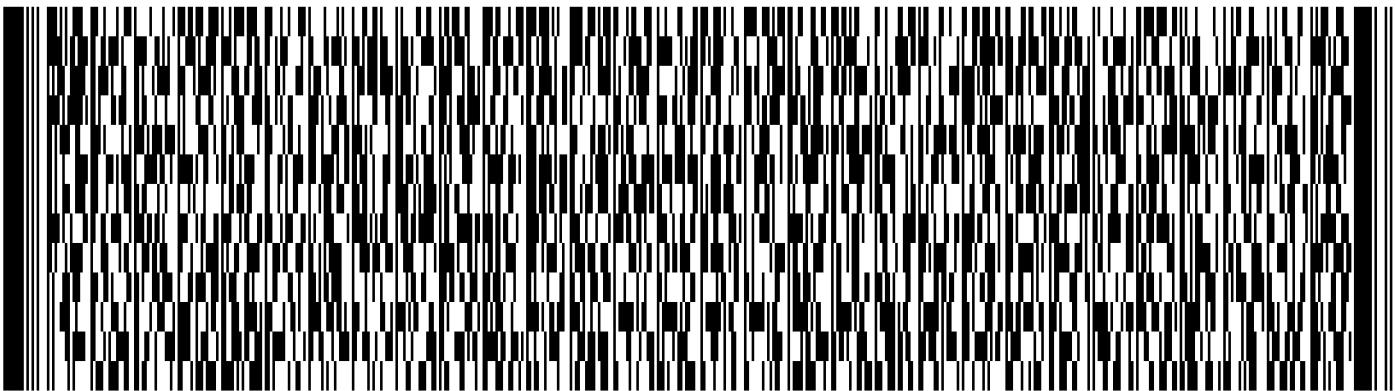
Title

Mark Shapiro

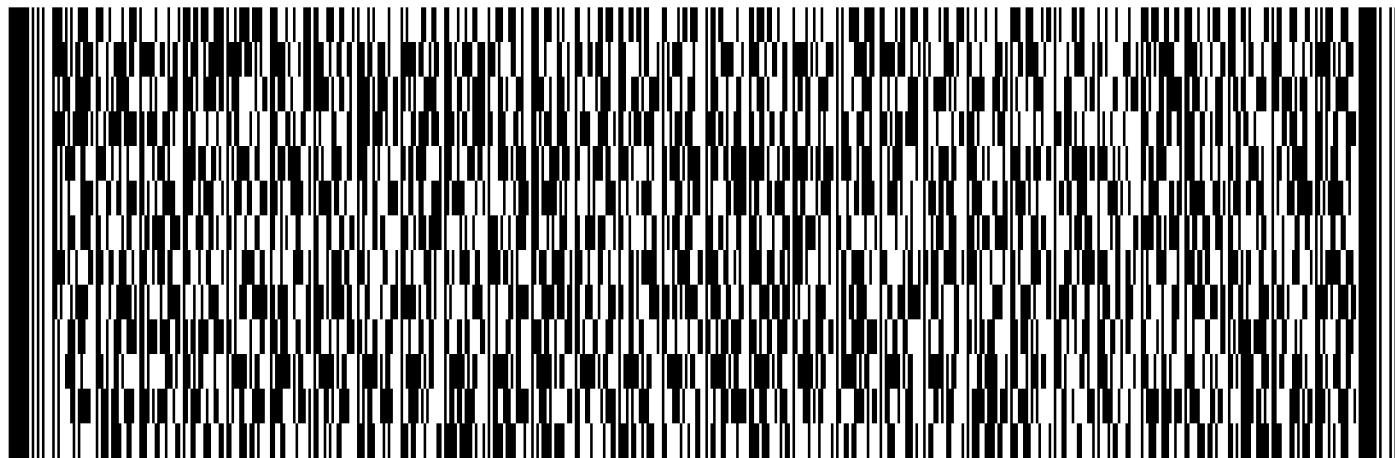
Printed Name of Responsible Party

04/21/2025

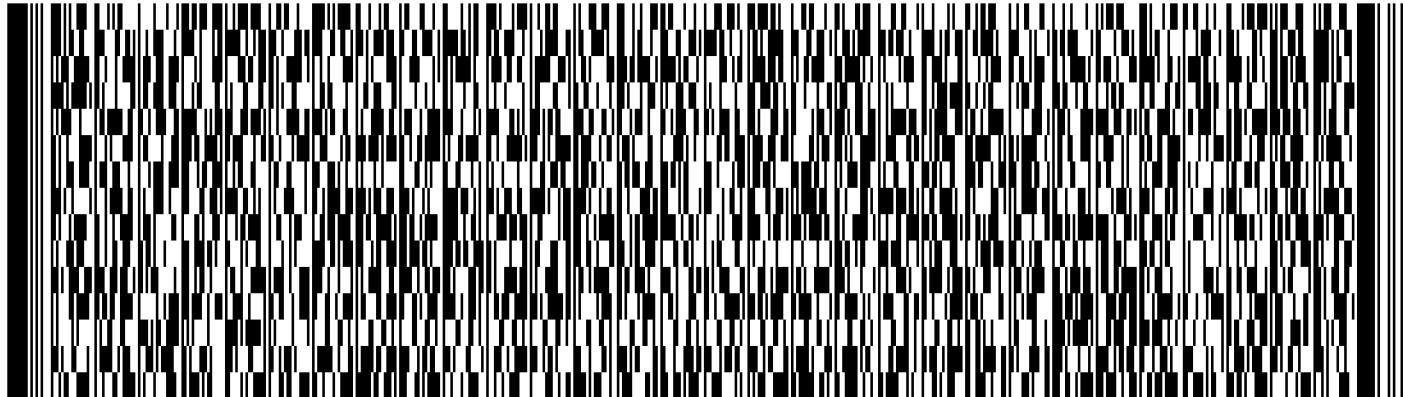
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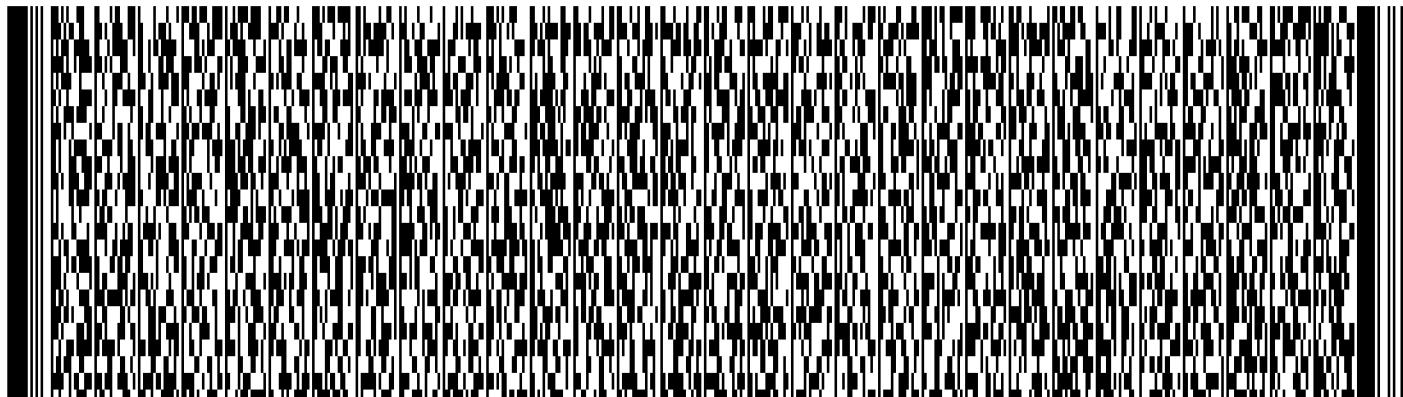
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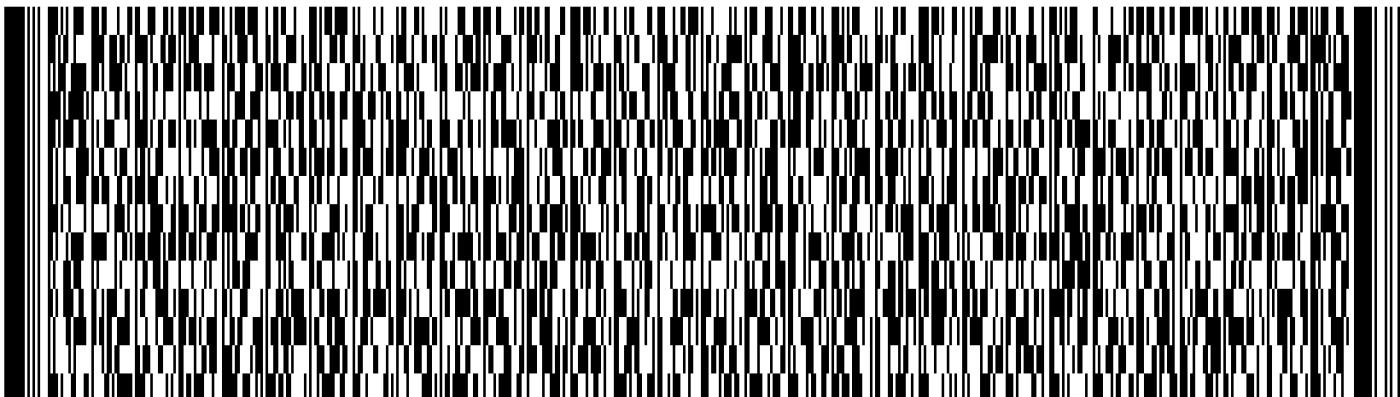
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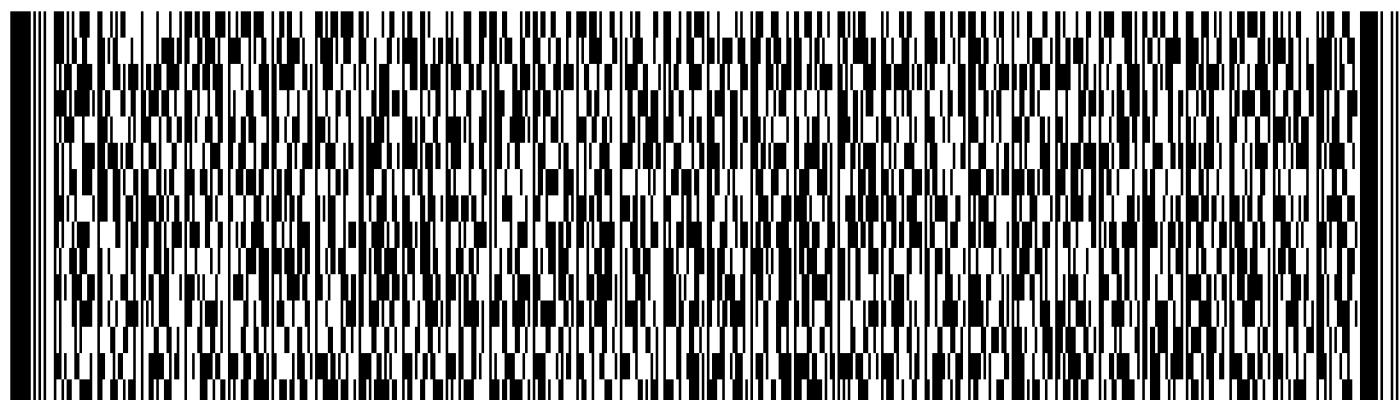
Page 2 Minus Tables



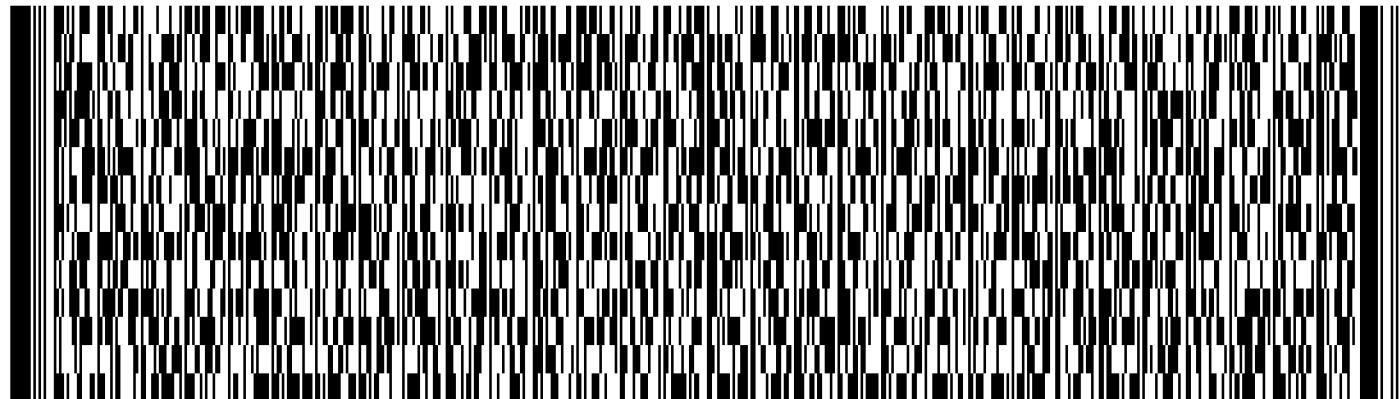
Bankruptcy Table 1-50



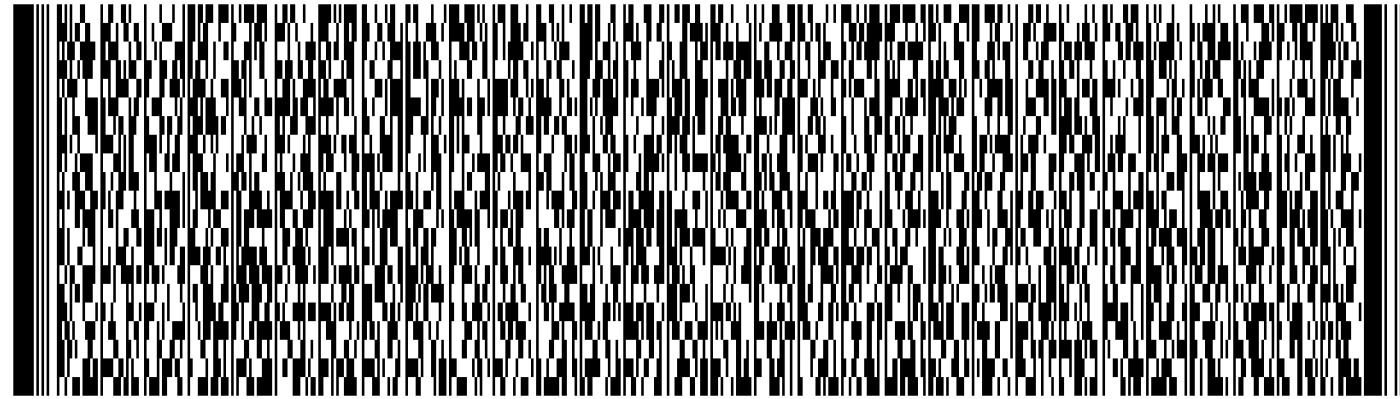
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page